



**Welcome
Budget Presentation 2013**

***Sunrise School
Division***

***"Nothing less than outstanding
Learning Experiences, one student
at a time."***



Vision

"Every student will have the opportunity to experience the joy of learning in the Sunrise School Division in order to be better prepared for the future, with the knowledge, skills and values to achieve their own personal life goals."

Board Policy E1

Introductions

- Diane Duma – Chairperson – Board of Trustees
- Al Tymko – Vice Chairperson

- Trustees

Don Mazur

Don Nichol

Karen Carey

Bill Zurba

Jamie McMullen

Mike Lawson

Gladys Hayward- Williams

- Wayne Leckie – CEO – Superintendent
- Esther Paradoski – Secretary Treasurer
- Paul Magnan – Assistant Superintendent
- Marinus Van Osch – Financial Consultant

Sunrise Divisional Information

- 24 Schools - includes 6 Colonies and 4 Adult Learning Centers
- 4,822 Students
- 365 Professional teaching staff
- 419 Support staff
- 87 School bus runs
- 2,516,000 kms – in travelled Km's
- 76% - students requiring bussing.

Process

- November 2012
 - Met with various member groups within the division: School principals, department heads, educational leaders, etc.
- December 2012
 - Invited community input from all groups, PAC, ratepayers, municipal officials and all groups interested.
 - Commenced preparation of a status quo budget based on input and board direction.



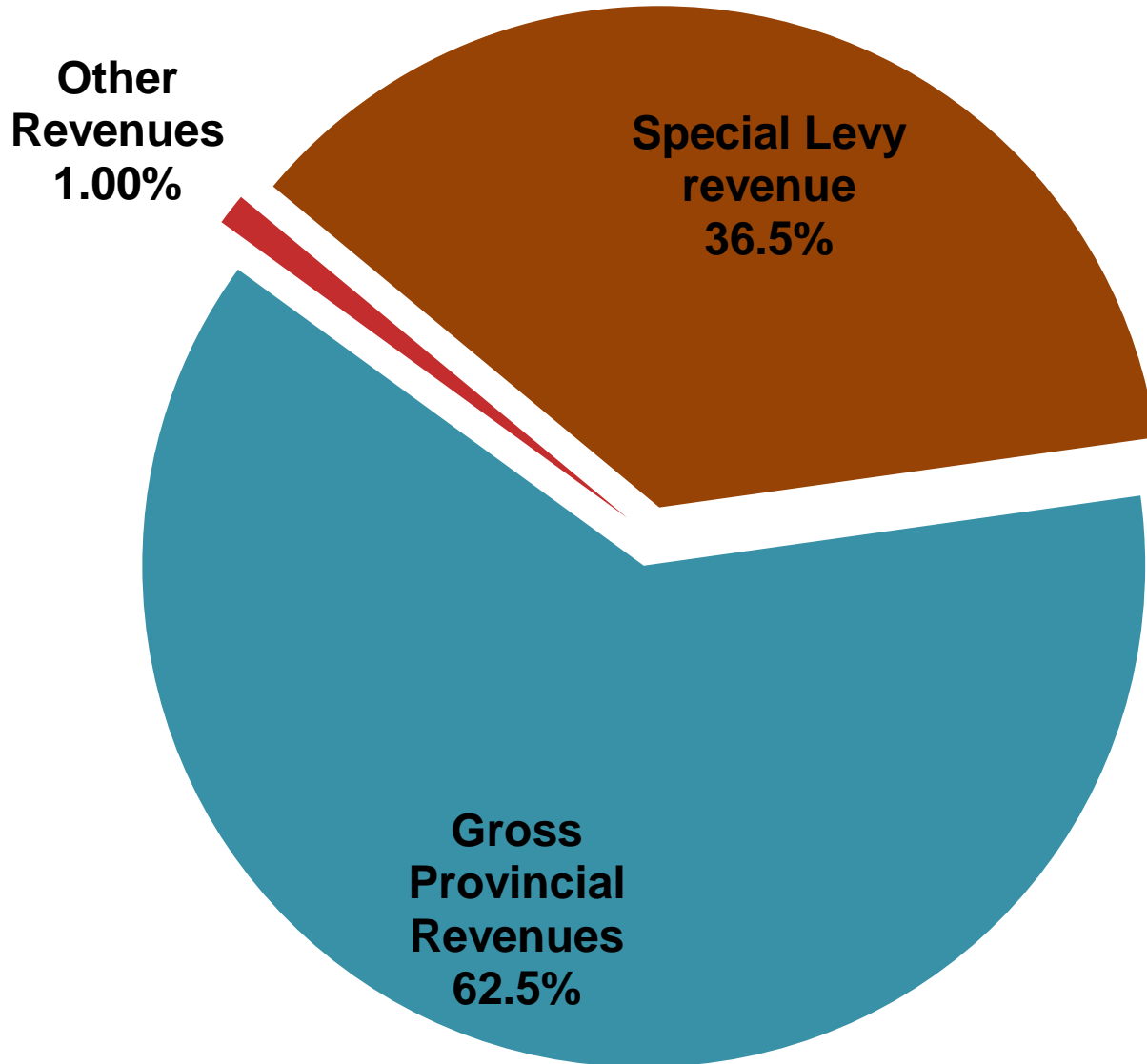
Process continued

- 2013
 - Preliminary draft presented to board January 17th
 - Input and direction received from trustees
 - Funding announced by Province January 28th
 - Second draft presented to board January 31st
 - Third draft presented to board February 5th
 - Public presentation on February 19th and postponed to tonight, February 28th
 - Final draft prepared based on needs and input.
 - Board approval of 2013-14 Budget March 7th

Revenues

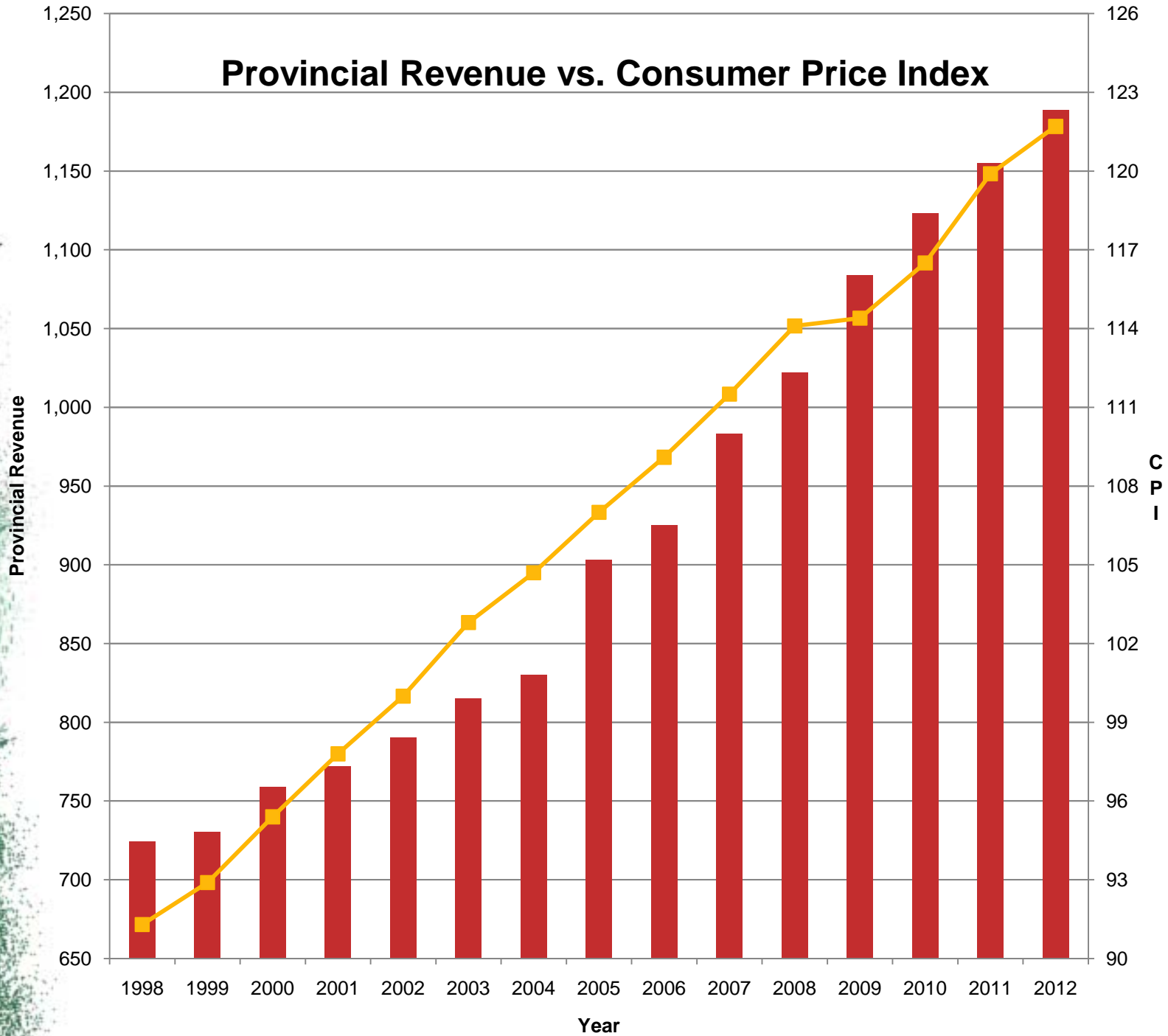
Gross Provincial Revenues	\$37,348,826		62.5%
Other Revenues	597,422		1.0%
Special requirement Net of Provincial credits	21,853,884		36.5%
Total	\$59,800,126		100%

Revenues





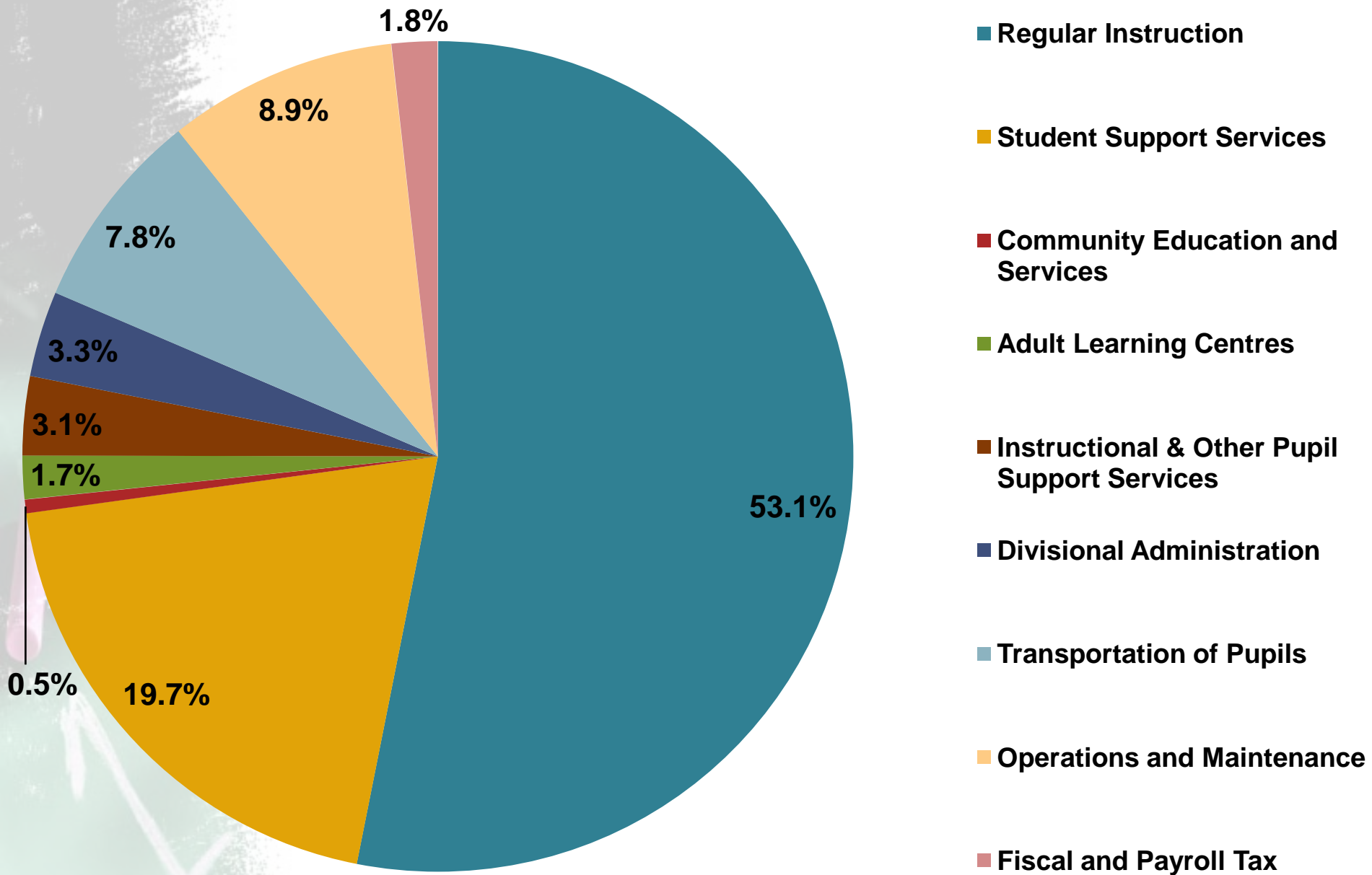
Provincial Revenue vs. Consumer Price Index



Expenditures


Regular Instruction	30,995,845	53.1%
Student Support Services	11,487,925	19.7%
Community Education and Services	308,301	0.5%
Adult Learning Centres	991,435	1.7%
Instructional & Other Pupil Support Services	1,792,929	3.1%
Divisional Administration	1,940,075	3.3%
Transportation of Pupils	4,579,922	7.8%
Operations and Maintenance	5,202,779	8.9%
Fiscal and Payroll Tax	1,050,000	1.8%
Total Expenditures	58,349,210	100.0%

Expenditures



Considerations

- Key factors affecting budget
- Committed and/or included:
 - Contractual agreements 918,000
 - Workplace Health and Safety 240,000
 - Capital Maintenance projects 395,000
 - 153,000 funded by the province
- New this year:
 - Fiscal costs 65,000
 - Additional funds for furnishings 56,000
 - Field and Sport Trips 20,000

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- Reductions in Student Support Services due to declining enrolment. (475,000)
 - Reduction in ICT Department (80,000)
 - Reductions in Administration (27,500)
 - Reduction in Professional Development (40,000)
 - Elimination of copyright fees (25,000)
 - Reduction in Legal (12,500)

Significant Items

- Bus Garage Project
 - Board is proposing to construct a new central bus garage
 - Preliminary costs are \$6.6 million
 - Currently have reserves in amount of \$1.96 million
 - Board intent is to build the reserve to minimize long term costs i.e. Interest expense
- ICT (Information & Communication Technology)
 - Continuing project of revitalizing and streamlining our communication and computer technology.
 - Budget includes \$772,000 for new projects such as
 - Fibre to and between schools
 - New telephone communication system
 - Student services software, etc.
 - Establish wireless structures within schools

Proposed Special Levy

Special levy is based on need as outlined in budget and total assessment with Sunrise.

- Total Assessment is up 2.87%
- Total levy requirement is \$28,160,161
- Mill rate required to meet need = 14.858
- Mill rate increase is 0.025 mills or 0.17%

Estimated Impact of Increased Mill Rates:

2013-2014 Mill Rate	14.858	
2012-2013 Mill Rate	14.833	0.025
Percentage Change		0.17%

Residential Assessment	% Taxed	Total Portioned Assessment	Taxes Based on Mill Rate	Effect of Mill Rate Increase
\$50,000	45%	\$22,500	\$334.30	\$0.56
\$100,000	45%	\$45,000	\$668.60	\$1.11
\$175,000	45%	\$78,750	\$1,170.06	\$1.95
\$350,000	45%	\$157,500	\$2,340.11	\$3.90

Farm Land & Buildings	% Taxed	Total Portioned Assessment	Taxes Based on Mill Rate	Effect of Mill Rate Increase
\$50,000	26%	\$13,000	\$193.15	\$0.32
\$100,000	26%	\$26,000	\$386.30	\$0.64
\$250,000	26%	\$65,000	\$965.76	\$1.61
\$500,000	26%	\$130,000	\$1,931.52	\$3.22

Business	% Taxed	Total Portioned Assessment	Taxes Based on Mill Rate	Effect of Mill Rate Increase
\$50,000	65%	\$32,500	\$482.88	\$0.80
\$100,000	65%	\$65,000	\$965.76	\$1.61
\$175,000	65%	\$113,750	\$1,690.08	\$2.82
\$350,000	65%	\$227,500	\$3,380.16	\$5.63

Recap



Questions

